

Strictly Private & Confidential

15 November 2023

**Ling Yue Services Group Limited**

44/F, Tower A  
Leading International Finance Center  
No. 151, 2nd Tianfu Street  
Gaoxin District  
Chengdu, Sichuan Province  
PRC

Dear Sirs,

**Re: Ling Yue Services Group Limited (the “Company”, together with its subsidiaries, the “Group”) – Renewal of continuing connected transactions**

We refer to the circular of the Company (the “Circular”) dated 15 November 2023 relating to the captioned matter. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

As at the Latest Practicable Date, we have given and have not withdrawn our written consent to the issue of the Circular, with the inclusion of our letter and opinion and the reference to our name and opinions in the form and context in which they appear in the Circular.

As at the Latest Practicable Date, we did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

As at the Latest Practicable Date, we had no interest in any assets which have been since 31 December 2022 (being the date to which the latest audited financial statements of the Group were made up) acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,  
For and on behalf of  
**Messis Capital Limited**



Thomas Lai  
Chief Executive Officer