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Ling Yue Services Group Limited

領悅服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2165)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Ling Yue Services Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

In order to reflect and align with the new requirements under the amendments on the Listing Rules with effect from 1 January 2022, the board (the “**Board**”) of directors (the “**Directors**”) of the Company proposed to put forward to the shareholders (the “**Shareholders**”) of the Company for approval at the annual general meeting (the “**AGM**”) to be convened and held on 19 June 2023 a special resolution to amend the existing articles of association of the Company (the “**Articles of Association**”) and to adopt the amended and restated Articles of Association in substitution for, and to the exclusion of, the existing Articles of Association.

The proposed amendments to the Articles of Association (the “**Proposed Amendments**”) are mainly related to shareholder protection standards set out in Appendix 3 to the Listing Rules. Full version of the Proposed Amendments will be set out in the appendix to the circular to be despatched to the Shareholders.

The Board is of the view that the Proposed Amendments are in the interests of the Company and the Shareholders as a whole.

The Proposed Amendments are subject to the approval of the Shareholders by way of special resolution at the AGM and, if approved, will become effective upon such approval. Prior to the passing of the relevant special resolution at the AGM, the prevailing Articles of Association shall remain valid.

After the Proposed Amendments come into effect, the full text of the revised Articles of Association will be published on the websites of the Stock Exchange and the Company. A circular containing, among other things, full version of the Proposed Amendments together with the notice to convene the AGM will be despatched to the Shareholders in due course.

By order of the Board
Ling Yue Services Group Limited
Liu Yuhui
Chairman

Hong Kong, 21 April 2023

As at the date of this announcement, the Board comprises Mr. Liu Yuhui and Ms. Luo Hongping as executive directors; Ms. Wang Tao and Ms. Hou Sanli as non-executive directors; and Ms. Luo Ying, Ms. Zhang Qian and Ms. Zou Dan as independent non-executive directors.