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Ling Yue Services Group Limited

領悅服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2165)

CHANGE OF JOINT COMPANY SECRETARY, AUTHORIZED REPRESENTATIVE AND AGENT FOR THE SERVICE OF PROCESS

The board (the “**Board**”) of directors (the “**Directors**”) of Ling Yue Services Group Limited (the “**Company**”, together with its subsidiaries the “**Group**”) announces that Ms. Ko Mei Ying (“**Ms. Ko**”) has tendered her resignation as (i) the joint company secretary of the Company (the “**Joint Company Secretary(ies)**”); (ii) an authorized representative of the Company (the “**Authorized Representative**”) pursuant to Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and Rule 3.05 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); and (iii) an authorized representative of the Company under Rule 19.05(2) of the Listing Rules for the acceptance of service of process and notices (the “**Agent for the service of process**”) in Hong Kong with effect from 27 October 2021.

Ms. Ko confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the Stock Exchange and the shareholders of the Company.

The Board is pleased to announce that Ms. Mak Po Man Cherie (“**Ms. Mak**”) has been appointed as the Joint Company Secretary, the Authorized Representative and the Agent for the service of process with effect from 27 October 2021. After the aforesaid changes, Ms. Luo Hongping (“**Ms. Luo**”) will continue to serve as the other Joint Company Secretary.

Biographical details of Ms. Mak are set out as follows:

Ms. Mak Po Man Cherie is currently the Vice President of corporate secretarial department of SWCS Corporate Services Group (Hong Kong) Limited. She has worked for various professional firms and listed companies in Hong Kong, with over 16 years of experience in the fields of audit, accounting, corporate finance, compliance and corporate secretarial. Ms. Mak obtained a Master of Corporate Governance degree from The Hong Kong Polytechnic

University in 2017. She has been admitted as an associate member of The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom in 2017, a member of the Hong Kong Institute of Certified Public Accountants in 2003, and a fellow member of the Association of Chartered Certified Accountants in 2006.

Biographical details of Ms. Luo are set out as follows:

Ms. Luo was appointed as our executive Director on 26 January 2021. Ms. Luo joined our Group in January 2017 as a chief financial officer and has been responsible for the overall financial management of our Group.

From January 2005 to December 2010, she worked as a financial manager in Zhongya Jianye Jianshe Construction Co., Ltd. (中亞建業建設工程有限公司), a construction company, where she was primarily responsible for its overall financial management. From January 2012 to December 2020, she worked as a general manager of finance department in Leading Holdings Group Limited (領地控股集團有限公司) (Stock Code: 6999), where she was primarily responsible for the overall financial management of such company.

Ms. Luo obtained a diploma's degree in accounting from Leshan Normal College (樂山師範學院) in the PRC in June 2011, respectively. She obtained the accounting qualification certificate (會計從業資格證書) granted by Leshan Finance Bureau (樂山市財政局) in April 1998. She also obtained the qualification of intermediate accountant (中級會計師證) from the Ministry of Finance of the PRC in May 2004.

Waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules

Pursuant to Rules 3.28 and 8.17 of the Listing Rules, the Company must appoint a company secretary who, by virtue of his/her academic or professional qualifications or relevant experience, is, in the opinion of the Stock Exchange, capable of discharging the functions of a company secretary. Reference is made to the appointment of Ms. Luo as one of the Joint Company Secretaries and the waiver (the “**Waiver**”) granted to the Company by the Stock Exchange from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules in relation to the eligibility of Ms. Luo to act as the Joint Company Secretary for a period of three years from the date of the Company's listing (i.e. 12 July 2021) to 11 July 2024 (the “**Waiver Period**”), on the condition that Ms. Ko, who meets the requirements under Rules 3.28 and 8.17 of the Listing Rules, is engaged as the Joint Company Secretary and provides assistance to Ms. Luo to acquire the “relevant experience” within the meaning of Rule 3.28 of the Listing Rules and to discharge her duties as the Joint Company Secretary during the Waiver Period. The Waiver will be revoked immediately if Ms. Ko ceases to provide assistance to Ms. Luo.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted a new waiver (the “**New Waiver**”) to the Company from strict compliance with requirements under Rules 3.28 and 8.17 of the Listing Rules for a period from the date of appointment of Ms. Mak as a joint company secretary (i.e. 27 October 2021) to 11 July 2024 (the “**New Waiver Period**”) in relation to the eligibility of Ms. Luo to act as a joint company secretary. The New Waiver is granted on the conditions that:

- (i) Ms. Luo must be assisted by Ms. Mak during the New Waiver Period;
- (ii) the New Waiver could be revoked if there are material breaches of the Listing Rules by the Company; and
- (iii) the Company will announce the reasons, details and conditions of the New Waiver, and the qualification and experience of both Ms. Luo and Ms. Mak.

Before the end of the New Waiver Period, the Company must demonstrate and seek the confirmation from the Stock Exchange that Ms. Luo, having had the benefit of Ms. Mak’s assistance during the New Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary. The New Waiver applies to Ms. Mak’s appointment as the Joint Company Secretary only and will be revoked immediately if and when Ms. Mak ceases to be a joint company secretary. The Stock Exchange may withdraw or change the New Waiver if the Company’s situation changes.

The Board would like to take this opportunity to express its gratitude to Ms. Ko for her valuable contribution to the Company during her tenure of service, and to welcome Ms. Mak on her new appointment.

By Order of the Board
Ling Yue Services Group Limited
Liu Yuhui
Chairman

Hong Kong, 27 October 2021

As at the date of this announcement, the Board comprises Mr. Liu Yuhui and Ms. Luo Hongping as executive Directors; Ms. Wang Tao and Ms. Hou Sanli as non-executive Directors; Ms. Luo Ying, Ms. Zhang Qian and Ms. Zou Dan as independent non-executive Directors.