Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated June 29, 2021 (the "**Prospectus**") issued by Ling Yue Services Group Limited (the "**Company**").

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is not permitted by the relevant law. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "U.S. Securities Act"), or any state securities law in the United States. The securities may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. The Offer Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States.

In connection with the Global Offering, CCB International Capital Limited, as stabilizing manager (the "Stabilizing Manager"), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Offer Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Wednesday, August 4, 2021, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Offer Shares, and therefore the price of the Offer Shares, could fall.

## **Ling Yue Services Group Limited**

## 領悦服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

## GLOBAL OFFERING

Number of Offer Shares under : 70,000,000 Shares (subject to the

the Global Offering Over-allotment Option)

Number of Hong Kong Offer Shares : 7,000,000 Shares

Number of International Offer Shares : 63,000,000 Shares (subject to the

**Over-allotment Option**)

Offer Price: HK\$4.19 per Offer Share, plus brokerage

of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange

trading fee of 0.005%

Nominal value : HK\$0.01 per Share

Stock code: 2165

Sole Sponsor, Sole Global Coordinator and Joint Bookrunner



## Joint Bookrunners













#### ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### **SUMMARY**

## **OFFER PRICE**

• The final Offer Price has been determined at HK\$4.19 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the final Offer Price of HK\$4.19 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$245.2 million.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$42.7 million for 10,500,000 Shares to be issued upon the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised in full or in part, the Company intends to adjust its intended use of the net proceeds on a pro rata basis.
- The Company intends to apply such net proceeds in accordance with the purposes as set out in the paragraph headed "Net Proceeds from the Global Offering" in this announcement.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

## **Hong Kong Public Offering**

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 10,159 valid applications have been received pursuant to the Hong Kong Public Offering on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and under the White Form elPO service (www.eipo.com.hk) for a total of 36,597,000 Hong Kong Offer Shares, representing approximately 5.23 times of the total number of 7,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the slight over-subscription in the Hong Kong Public Offering represents less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, no reallocation procedure as disclosed in the paragraph headed "Structure of the Global Offering The Hong Kong Public Offering Reallocation" in the Prospectus has been applied and no International Offer Share has been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 7,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and being allocated to 2,545 successful applicants under the Hong Kong Public Offering.

## **International Offering**

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed. A total number of 75,600,586 Shares have been subscribed under the International Offering, representing approximately 1.20 times of the total number of 63,000,000 Offer Shares initially available under the International Offering. The final number of Offer Shares under the International Offering is 63,000,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- There were a total of 111 placees under the International Offering. A total of 94 placees have been allotted three board lots of the Offer Shares or less, representing approximately 84.68% of the 111 placees under the International Offering. These placees have been allotted 208,000 Shares in total, representing approximately 0.33% of the 63,000,000 Offer Shares available under the International Offering (before exercise of the Overallotment Option) and approximately 0.28% of the 73,500,000 Offer Shares available under the International Offering (assuming the Over-allotment Option is exercised in full). A total of 71 placees have been allotted two board lots of the Offer Shares or less, representing approximately 63.96% of the 111 placees under the International Offering. These placees have been allotted 139,000 Shares in total, representing approximately 0.22% of the 63,000,000 Offer Shares available under the International Offering (before exercise of the Over-allotment Option) and approximately 0.19% of the 73,500,000 Offer Shares available under the International Offering (assuming the Over-allotment Option is exercised in full). A total of 3 placees have been allotted one board lot of the Offer Shares, representing approximately 2.70% of the 111 places under the International Offering. These places have been allotted 3,000 Shares in total, representing approximately 0.005% of the 63,000,000 Offer Shares available under the International Offering (before exercise of the Over-allotment Option) and approximately 0.004% of the 73,500,000 Offer Shares available under the International Offering (assuming the Over-allotment Option is exercised in full).
- The Directors confirm that, to the best of their knowledge, information and belief, no Offer Shares placed by or through the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Co-lead Manager or the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, or to any connected clients (as set out in paragraph 5(1) of the Appendix 6 to the Listing Rules (the "Placing Guidelines")), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The International Offering is in compliance with the Placing Guidelines.

- The Directors also confirm that, to the best of their knowledge, information and belief, (a) no place will, individually, hold more than 10% of the enlarged issued share capital of the Company immediately following the Global Offering; (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (c) the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules; (d) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (e) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; and (f) none of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Co-lead Manager, the Underwriters or their respective affiliated companies (as defined in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Global Offering.
- The Directors also confirm that, to the best of their knowledge, information and belief, (a) none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executives of the Company, the Controlling Shareholders, substantial Shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (b) none of the placees or the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executives of the Company, the Controlling Shareholders, substantial Shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it.

## **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable in whole or in part by the Sole Global Coordinator (for itself and on behalf of the other International Underwriters at their sole and absolute discretion), at any time within 30 days after the last day for lodging of applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Wednesday, August 4, 2021) to require the Company to allot and issue up to 10,500,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the final Offer Price, to cover over-allocations in the International Offering, if any. There has been an over-allocation of 10,500,000 Shares in the International Offering and such over-allocation will be settled by using Shares to be borrowed under the Stock Borrowing Agreement between Yuelai Holding Limited and the Stabilizing Manager. The return of the borrowed Shares will be facilitated by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Overallotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.lingvue-service.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

## LOCK-UP UNDERTAKINGS

The Company and the Controlling Shareholders are subject to certain lock-up undertakings as set out in the paragraph headed "Lock-up Undertakings" in this announcement.

## RESULTS OF ALLOCATIONS

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC or through the designated White Form elPO service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company's website at <a href="www.lingyue-service.com">www.lingyue-service.com</a> and the Stock Exchange's website at <a href="www.hkexnews.hk">www.hkexnews.hk</a> by no later than 8:00 a.m. on Friday, July 9, 2021;
  - from the designated results of allocations website at <a href="www.iporesults.com.hk">www.iporesults.com.hk</a> (alternatively: English <a href="https://www.eipo.com.hk/en/Allotment">https://www.eipo.com.hk/en/Allotment</a>; Chinese <a href="https://www.eipo.com.hk/zh-hk/Allotment">https://www.eipo.com.hk/zh-hk/Allotment</a>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, July 9, 2021 to 12:00 midnight on Thursday, July 15, 2021;
  - by telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Friday, July 9, 2021, Monday, July 12, 2021, Tuesday, July 13, 2021 and Wednesday, July 14, 2021;
  - in the special allocation results booklets which will be available for inspection during opening hours from Friday, July 9, 2021 to Monday, July 12, 2021 at all the designated branches of the receiving bank.

## DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on WHITE Application Forms or through the White Form elPO service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, July 9, 2021 or such other place or date as notified by the Company.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied on WHITE Application Forms or through White Form elPO service, which are either not eligible for personal collection, or which are eligible but are not collected in person within the time specified for collection, are expected to be dispatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Friday, July 9, 2021.

- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Friday, July 9, 2021, or any date as determined by HKSCC or HKSCC Nominees.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, July 9, 2021 or such other place or date as notified by the Company.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not eligible for personal collection or which are eligible but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Friday, July 9, 2021.
- For applicants who have applied for the Hong Kong Offer Shares through the White Form elPO service and paid the application monies through a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the White Form elPO service and paid the application monies through multiple bank accounts, refund monies (if any) will be dispatched to the addresses specified on the White Form elPO applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Friday, July 9, 2021.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Friday, July 9, 2021.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, July 12, 2021, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting Underwriting Arrangements and Expenses Hong Kong Public Offering Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary document of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

## **PUBLIC FLOAT**

• Immediately following the completion of the Global Offering, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

## COMMENCEMENT OF DEALINGS

• Assuming the Global Offering becomes unconditional in all respects at or before 8:00 a.m. in Hong Kong on Monday, July 12, 2021, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, July 12, 2021. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 2165.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

## **OFFER PRICE**

The final Offer Price has been determined at HK\$4.19 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the final Offer Price of HK\$4.19 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$245.2 million. The Company intends to apply such net proceeds for the following purposes:

- (i) Approximately 70.0% of the net proceeds or HK\$171.7 million will be used for strategic acquisitions and investments;
- (ii) Approximately 20.0% of the net proceeds or HK\$49.0 million will be used to upgrade information system and equipment; and
- (iii) Approximately 10.0% of the net proceeds or HK\$24.5 million will be used for working capital and general corporate purposes.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$42.7 million for 10,500,000 Shares to be issued upon the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised in full or in part, the Company intends to adjust its intended use of the net proceeds on a pro rata basis.

For further information, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

#### APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

## **Hong Kong Public Offering**

The Company announces that at the close of the application lists at 12:00 noon on Monday, July 5, 2021, a total of 10,159 valid applications pursuant to the Hong Kong Public Offering (including applications on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS, and through the **White Form elPO** service) for a total of 36,597,000 Hong Kong Offer Shares were received, representing approximately 5.23 times of the total number of 7,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 10,159 valid applications for a total of 36,597,000 Hong Kong Offer Shares:

- 10,155 valid applications in respect of a total of 30,597,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$4.55 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 8.74 times of the 3,500,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 4 valid applications in respect of a total of 6,000,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$4.55 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 1.71 times of the 3,500,000 Hong Kong Offer Shares initially comprised in Pool B.

No application has been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. 13 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 3,500,000 Hong Kong Offer Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering represents less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, no reallocation procedure as disclosed in the paragraph headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation" in the Prospectus has been applied and no International Offer Share has been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 7,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and being allocated to 2,545 successful applicants under the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed "Basis of Allocation under the Hong Kong Public Offering" below in this announcement.

## **International Offering**

The Offer Shares initially offered under the International Offering have been slightly oversubscribed. A total number of 75,600,586 Shares have been subscribed under the International Offering, representing approximately 1.20 times of the total number of 63,000,000 Offer Shares initially available under the International Offering. The final number of Offer Shares under the International Offering is 63,000,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

There were a total of 111 placees under the International Offering. A total of 94 placees have been allotted three board lots of the Offer Shares or less, representing approximately 84.68% of the 111 places under the International Offering. These places have been allotted 208,000 Shares in total, representing approximately 0.33% of the 63,000,000 Offer Shares available under the International Offering (before exercise of the Over-allotment Option) and approximately 0.28% of the 73,500,000 Offer Shares available under the International Offering (assuming the Overallotment Option is exercised in full). A total of 71 placees have been allotted two board lots of the Offer Shares or less, representing approximately 63.96% of the 111 placees under the International Offering. These placees have been allotted 139,000 Shares in total, representing approximately 0.22% of the 63,000,000 Offer Shares available under the International Offering (before exercise of the Over-allotment Option) and approximately 0.19% of the 73,500,000 Offer Shares available under the International Offering (assuming the Over-allotment Option is exercised in full). A total of 3 placees have been allotted one board lot of the Offer Shares, representing approximately 2.70% of the 111 placees under the International Offering. These placees have been allotted 3,000 Shares in total, representing approximately 0.005% of the 63,000,000 Offer Shares available under the International Offering (before exercise of the Over-allotment Option) and approximately 0.004% of the 73,500,000 Offer Shares available under the International Offering (assuming the Overallotment Option is exercised in full).

The Directors confirm that, to the best of their knowledge, information and belief, no Offer Shares placed by or through the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Co-lead Manager or the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The International Offering is in compliance with the Placing Guidelines.

The Directors also confirm that, to the best of their knowledge, information and belief, (a) no place will, individually, hold more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately following the Global Offering; (c) the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules; (d) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (e) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; and (f) none of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Colead Manager, the Underwriters or their respective affiliated companies (as defined in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Global Offering.

The Directors also confirm that, to the best of their knowledge, information and belief, (a) none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executives of the Company, the Controlling Shareholders, substantial Shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (b) none of the placees or the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executives of the Company, the Controlling Shareholders, substantial Shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it.

## **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable in whole or in part by the Sole Global Coordinator (for itself and on behalf of the other International Underwriters at their sole and absolute discretion), at any time within 30 days after the last day for lodging of applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Wednesday, August 4, 2021) to require the Company to allot and issue up to 10,500,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the final Offer Price, to cover over-allocations in the International Offering, if any. There has been an

over-allocation of 10,500,000 Shares in the International Offering and such over-allocation will be settled by using Shares to be borrowed under the Stock Borrowing Agreement between Yuelai Holding Limited and the Stabilizing Manager. The return of the borrowed Shares will be facilitated by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at <a href="www.hkexnews.hk">www.hkexnews.hk</a> and the Company's website at <a href="www.hkexnews.hk">www.hkexnews.hk</a> and the Company's website at <a href="www.lingyue-service.com">www.lingyue-service.com</a>. As of the date of this announcement, the Over-allotment Option has not been exercised.

## LOCK-UP UNDERTAKINGS

Each of the Company and the Controlling Shareholders has given certain undertakings in relation to the issue or disposal of Shares (the "Lock-up Undertakings"). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Shares held in the Company subject to the Lock-Up Undertakings upon the Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings upon the Listing <sup>(1)</sup>	Last day subject to the Lock-up Undertakings
The Company (subject to lock-up obligations pursuant to the Listing Rules and the Underwriting Agreements)	N/A	N/A	January 11, 2022 <sup>(2)</sup>

The Controlling Shareholders (subject to lock-up obligations pursuant to the Listing Rules and the Underwriting Agreements)

• Mr. Liu Haowei <sup>(3)(4)</sup>	207,900,000	74.25%	January 11, 2022 <sup>(10)</sup> July 11, 2022 <sup>(11)</sup>
• Tianyue Holding <sup>(3)(4)</sup>	68,960,430	24.62%	January 11, 2022 <sup>(10)</sup>
• Mr. Liu Ce <sup>(3)(5)</sup>	207,900,000	74.25%	July 11, 2022 <sup>(11)</sup> January 11, 2022 <sup>(10)</sup>
• Linghui Holding <sup>(3)(5)</sup>	68,939,640	24.62%	July 11, 2022 <sup>(11)</sup> January 11, 2022 <sup>(10)</sup> July 11, 2022 <sup>(11)</sup>
• Mr. Liu Yuhui <sup>(3)(6)</sup>	207,900,000	74.25%	January 11, 2022 <sup>(10)</sup> July 11, 2022 <sup>(11)</sup>
• Yuelai Holding <sup>(3)(6)</sup>	68,939,640	24.62%	January 11, 2022 <sup>(10)</sup> July 11, 2022 <sup>(11)</sup>
• Ms. Wang Tao <sup>(3)(7)</sup>	207,900,000	74.25%	January 11, 2022 <sup>(10)</sup> July 11, 2022 <sup>(11)</sup>
• Tianyue Capital <sup>(3)(7)</sup>	353,430	0.13%	January 11, 2022 <sup>(10)</sup> July 11, 2022 <sup>(11)</sup>
• Ms. Long Yiqin <sup>(3)(8)</sup>	207,900,000	74.25%	January 11, 2022 <sup>(10)</sup> July 11, 2022 <sup>(11)</sup>
• Fusheng Capital <sup>(3)(8)</sup>	353,430	0.13%	January 11, 2022 <sup>(10)</sup> July 11, 2022 <sup>(11)</sup>
• Ms. Hou Sanli <sup>(3)(9)</sup>	207,900,000	74.25%	January 11, 2022 <sup>(10)</sup> July 11, 2022 <sup>(11)</sup>
• Linghui Capital <sup>(3)(9)</sup>	353,430	0.13%	January 11, 2022 <sup>(10)</sup> July 11, 2022 <sup>(11)</sup>
			=

#### Notes:

- (1) Assuming the Over-allotment Option is not exercised.
- (2) The Company may issue Shares without any lock-up obligations after the indicated date.
- (3) Pursuant to the Acting in Concert Deed, the Ultimate Controlling Shareholders have agreed and confirmed that from the date when they became the registered owners and/or beneficial owners of the equity interests in the Group until after Listing and to the date when any one of them cease to be the Controlling Shareholders: (a) they had been and would continue to be parties acting in concert and they have agreed to consult with each other and reach an unanimous consensus among themselves before the decision, implementation and agreement on all material management affairs, votings and/or commercial decisions, including but not limited to financial and operational matters, of any member of the Group; (b) they had casted and would continue to cast their votes as directors and/or shareholders (as appropriate) unanimously for or against all resolutions in all board and shareholders' meetings and discussions of any member of the Group; and (c) they had cooperated and would continue to cooperate with one another to acquire, maintain and consolidate the control and management of the Group. By virtue of the SFO, each of the Ultimate Controlling Shareholders together with their respective investment holding companies (being Tianyue Holding, Linghui Holding, Yuelai Holding, Tianyue Capital, Fusheng Capital and Linghui Capital) are all deemed to be interested in the total Shares directly held by Tianyue Holding, Linghui Holding, Linghui Holding, Tianyue Capital.
- (4) Tianyue Holding is wholly owned by Mr. Liu Haowei. By virtue of SFO, Mr. Liu Haowei is deemed to be interested in the Shares held by Tianyue Holding.
- (5) Linghui Holding is wholly owned by Mr. Liu Ce. By virtue of SFO, Mr. Liu Ce is deemed to be interested in the Shares held by Linghui Holding.
- (6) Yuelai Holding is wholly owned by Mr. Liu Yuhui. By virtue of SFO, Mr. Liu Yuhui is deemed to be interested in the Shares held by Yuelai Holding.
- (7) Tianyue Capital is wholly owned by Ms. Wang Tao. By virtue of SFO, Ms. Wang Tao is deemed to be interested in the Shares held by Tianyue Capital.
- (8) Fusheng Capital is wholly owned by Ms. Long Yiqin. By virtue of SFO, Ms. Long Yiqin is deemed to be interested in the Shares held by Fusheng Capital.
- (9) Linghui Capital is wholly owned by Ms. Hou Sanli. By virtue of SFO, Ms. Hou Sanli is deemed to be interested in the Shares held by Linghui Capital.
- (10) Each Controlling Shareholder may dispose of or transfer Shares after the indicated date subject to that such Controlling Shareholder will not cease to be a Controlling Shareholder.
- (11) The Controlling Shareholders may dispose of or transfer Shares without any lock-up obligation after the indicated date.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed "Structure of the Global Offering – Conditions of the Global Offering" in the Prospectus, valid applications made by the public on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the White Form elPO Service Provider under the White Form elPO service will be conditionally allocated on the basis set out below:

			Approximate percentage
Number of			allotted of the
Hong Kong Offer Shares	Number of valid		total number of
applied for	applications	Basis of allotment/ballot	Hong Kong Offer Shares applied for
		POOL A	
1,000	5,385	700 out of 5,385 to receive 1,000 Shares	13.00%
2,000	3,668	943 out of 3,668 to receive 1,000 Shares	12.85%
3,000	159	59 out of 159 to receive 1,000 Shares	12.37%
4,000	93	46 out of 93 to receive 1,000 Shares	12.37%
5,000	115	71 out of 115 to receive 1,000 Shares	12.35%
6,000	30	22 out of 30 to receive 1,000 Shares	12.22%
7,000	17	14 out of 17 to receive 1,000 Shares	11.76%
8,000	24	22 out of 24 to receive 1,000 Shares	11.46%
9,000	14	1,000 Shares	11.11%
10,000	416	1,000 Shares plus 18 out of 416 to receive additional 1,000 Shares	10.43%
15,000	16	1,000 Shares plus 9 out of 16 to receive additional 1,000 Shares	10.42%
20,000	53	2,000 Shares plus 2 out of 53 to receive additional 1,000 Shares	10.19%
25,000	11	2,000 Shares plus 6 out of 11 to receive additional 1,000 Shares	10.18%
30,000	19	3,000 Shares plus 1 out of 19 to receive additional 1,000 Shares	10.18%
35,000	9	3,000 Shares plus 5 out of 9 to receive additional 1,000 Shares	10.16%
40,000	65	4,000 Shares plus 2 out of 65 to receive additional 1,000 Shares	10.08%
45,000	17	4,000 Shares plus 9 out of 17 to receive additional 1,000 Shares	10.07%
50,000	16	5,000 Shares	10.00%
60,000	4	6,000 Shares	10.00%
70,000	2	7,000 Shares	10.00%
80,000	1	8,000 Shares	10.00%
90,000	1	9,000 Shares	10.00%
100,000	9	10,000 Shares	10.00%
150,000	3	15,000 Shares	10.00%
200,000	2	20,000 Shares	10.00%
250,000	2	25,000 Shares	10.00%
300,000	1	30,000 Shares	10.00%
450,000	1	45,000 Shares	10.00%
500,000	1	50,000 Shares	10.00%
1,000,000	1	100,000 Shares	10.00%
	10,155	Total number of Pool A successful applicants: 2,541	
		POOL B	
1,500,000	4	875,000 Shares	58.33%
	4	Total number of Pool B successful applicants: 4	

The final number of Offer Shares under the Hong Kong Public Offering is 7,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

## **RESULTS OF ALLOCATIONS**

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, successfully applied for under WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC or through the designated White Form elPO service including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at <a href="www.lingyue-service.com">www.lingyue-service.com</a> and the Stock Exchange's website at <a href="www.hkexnews.hk">www.hkexnews.hk</a> by no later than 8:00 a.m. on Friday, July 9, 2021;
- from the designated results of allocations website at <a href="www.iporesults.com.hk">www.iporesults.com.hk</a> (alternatively: English <a href="https://www.eipo.com.hk/en/Allotment">https://www.eipo.com.hk/en/Allotment</a>; Chinese <a href="https://www.eipo.com.hk/zh-hk/Allotment">https://www.eipo.com.hk/zh-hk/Allotment</a>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, July 9, 2021 to 12:00 midnight on Thursday, July 15, 2021;
- by telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Friday, July 9, 2021, Monday, July 12, 2021, Tuesday, July 13, 2021 and Wednesday, July 14, 2021;
- in the special allocation results booklets which will be available for inspection during opening hours from Friday, July 9, 2021 to Monday, July 12, 2021 at all the designated branches of the receiving bank at the addresses set out below:

## Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	King's Road Branch	131-133 King's Road, North Point, Hong Kong
Kowloon	Prince Edward Road West (Mong Kok) Branch	116-118 Prince Edward Road West, Mong Kok, Kowloon
New Territories	Kwai Chung Plaza Branch	A 18-20, G/F Kwai Chung Plaza, 7-11 Kwai Foo Road, Kwai Chung, New Territories

The final Offer Price, the indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Friday, July 9, 2021 on the Company's website at <a href="https://www.lingyue-service.com">www.lingyue-service.com</a> and the Stock Exchange's website at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a>.

## SHAREHOLDING CONCENTRATION ANALYSIS

The following table sets out a summary of the allotment results under the Global Offering:

• subscription and number of Shares held by top 1, 5, 10 and 25 of the placees out of the International Offering, total number of Offer Shares and total issued share capital of the Company upon Listing:

			Subscription as	Subscription as	Subscription as	Subscription as	Approximate	Approximate
			percentage of	percentage of	percentage of the	percentage of the	percentage of the	percentage of the
			International	International	total Offer Shares	total Offer Shares	total issued Shares	total issued Shares
			Offering (assuming	Offering (assuming	(assuming no	(assuming full	(assuming no	(assuming full
		Number of Shares	no exercise of the	full exercise of the	exercise of the	exercise of the	exercise of the	exercise of the
		held following the	Over-allotment	Over-allotment	Over-allotment	Over-allotment	Over-allotment	Over-allotment
Placee	Subscription	Global Offering	Option)	Option)	Option)	Option)	Option)	Option)
Placee	Subscription	Global Offering	Option)	Option)	Option)	Option)	Option)	Option)
Placee Top 1	Subscription 14,814,000	Global Offering	<b>Option</b> ) 23.51%	<b>Option</b> ) 20.16%	<b>Option</b> ) 21.16%	<b>Option</b> ) 18.40%	<b>Option</b> ) 5.29%	<b>Option</b> ) 5.10%
	1	8			• /	• /	•	-
Top 1	14,814,000	14,814,000	23.51%	20.16%	21.16%	18.40%	5.29%	5.10%

• subscription and number of Shares held by top 1, 5, 10 and 25 of the Shareholders, total number of Offer Shares and total issued share capital of the Company upon Listing:

			Subscription as	Subscription as	Subscription as	Subscription as	Approximate	Approximate
			percentage of	percentage of	percentage of the	percentage of the	percentage of the	percentage of the
			International	International	total Offer Shares	total Offer Shares	total issued Shares	total issued Shares
			Offering (assuming	Offering (assuming	(assuming no	(assuming full	(assuming no	(assuming full
		Number of Shares	no exercise of the	full exercise of the	exercise of the	exercise of the	exercise of the	exercise of the
		held following the	Over-allotment	Over-allotment	Over-allotment	Over-allotment	Over-allotment	Over-allotment
Shareholder	Subscription	Global Offering	Option)	Option)	Option)	Option)	Option)	Option)
Top 1 (Note)	0	207,900,000	0.00%	0.00%	0.00%	0.00%	74.25%	71.57%
Top 5	41,386,000	249,286,000	65.69%	56.31%	59.12%	51.41%	89.03%	85.81%
Top 10	71,641,000	279,541,000	113.72%	97.47%	102.34%	89.00%	99.84%	96.23%
10p 10	71,011,000	=17,011,000						
Top 25	73,310,000	283,310,000	116.37%	99.74%	104.73%	91.07%	101.18%	97.52%

#### Note:

Top 1 Shareholder refers to the group of Controlling Shareholders, including Tianyue Holding, Linghui Holding, Yuelai Holding, Tianyue Capital, Fusheng Capital, Linghui Capital, Mr. Liu Haowei, Mr. Liu Ce, Mr. Liu Yuhui, Ms. Wang Tao, Ms. Long Yiqin and Ms. Hou Sanli. For further details, please refer to the section headed "Substantial Shareholders" in the Prospectus.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Note: Beneficiary Owner Identification Code(s) are codes provided by nominees as an agent making the application for the benefit of another person in WHITE Applications Form or brokers via CCASS

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by WHITE Applications Forms or White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by WHITE Applications Forms or White Form eIPO\* and "Results of Applications Made by YELLOW Application Forms (Through Designated CAGS Clearing/Custodian Participants)" refer to Hong Kong identity card numbers /passport numbers /Hong Kong business registration numbers/ beneficial owner identification codes provided by nominees as an agent making the application for the benefit of another person whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註:實益擁有人識別碼乃由經紀透過中央結算系統或由代理為其他人士利益於白色 申請表格內提出申請所提供的識別碼。

由於申請須遵守個人資料收集壓明,「以白色申請表格或白表ezpo規出申請於配發結果」等節所 次透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所 示的實益擁有人識別碼分子以編纂,且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人,故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申載人因下文所述的個人私隨而不予披露。透過彼等經紀申請認購發售股份的申請結果。

「以后色申請表格或白表。IPO提出申請的配發結果」及「以黃色申請表格提出申請的配發結果」為過指定中央結算系統結算/肝管商參與者))等節所示的身份證明文件號報指指達的證號碼,護師發達、香港養堂記號館。由代理學與他人一和結准申請所提供的實益擁有人識別碼,而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼刀由經光透過中央結算系統提供。因此,該等節所示的個別身份證明文件號稿本卷葉上有所不同。

Results of Applications Made by WHITE Application Forms or White Form eIPO The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants using WHITE Application Forms or White Form eIPO and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

#### 以白色申請表格或白表eIPO提出申請的配發結果

以下為使用白色申請表格或白表eIPO提出申請而全部或部份獲接納的申請人的身份 證明文代號碼/實益擁有人識別碼/附註)(如有提供)及彼等獲有條件配發的香港發 信服份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其 結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼,會為擁有人證別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼,實於擁有人證別碼(附註)	No. of Shares allotted 獲配發股份數目
夕历祖明又针號嗨/員盆雅有人識別嗨(別註)	一	身顶超明又针號嗨/員盆雅有人識別嗨(附註)	
68564414-82***07**	1000	K4860233	1000
68564414-82***10**	1000	K4911431	1000
68564414-82**01**5	1000	P0333135	1000
E9101865	1000	Y7869035	1000

Note: Beneficiary Owner Identification Code(s) are codes provided by nominees as an agent making the application for the benefit of another person in WHITE Applications Form or brokers via CCASS

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by WHITE Applications Forms or White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by WHITE Applications Forms or White Form eIPO\* and "Results of Applications Made by YELLOW Application Forms (Through Designated CAGS Clearing/Custodian Participants)" refer to Hong Kong identity card numbers /passport numbers /Hong Kong business registration numbers/ beneficial owner identification codes provided by nominees as an agent making the application for the benefit of another person whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註:實益擁有人識別碼乃由經紀透過中央結算系統或由代理為其他人士利益於白色 申請表格內提出申請所提供的識別碼。

由於申請須遵守個人資料收集壓明,「以白色申請表格或白表ezpo規出申請於配發結果」等節所 次透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所 示的實益擁有人識別碼分子以編纂,且並未於本公告中披露所有申請詳情。

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「以后色申請表格或白表。IPO提出申請的配發結果」及「以黃色申請表格提出申請的配發結果」為過指定中央結算系統結算/肝管商參與者))等節所示的身份證明文件號報指指達的證號碼,護師發達、香港養堂記號館。由代理學與他人一和結准申請所提供的實益擁有人識別碼,而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼刀由經光透過中央結算系統提供。因此,該等節所示的個別身份證明文件號稿本卷葉上有所不同。

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers / Beneficiary Owner Identification Code(s) (Note) are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者) 以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請 而全部或部份獲控納的申請人的身份證明文件號碼/實益擁有人觀別碼(附 註)(如有提小)及德等種合條和配發的音發動服份數目。如申請人未有提供 身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)

No. of Shares allotted

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註) 獲配發股份數目

No. of Shares allotted

獲配發股份數目 D5246203 1000

Note: Beneficiary Owner Identification Code(s) are codes provided by nominees as an agent making the application for the benefit of another person in WHITE Applications Form or brokers via CCASS

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by WHITE Applications Forms or White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by WHITE Applications Forms or White Form eIPO\* and "Results of Applications Made by YELLOW Application Forms (Through Designated CAGS Clearing/Custodian Participants)" refer to Hong Kong identity card numbers /passport numbers /Hong Kong business registration numbers/ beneficial owner identification codes provided by nominees as an agent making the application for the benefit of another person whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

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由於申請須遵守個人資料收集壓明,「以白色申請表格或白表ezpo規出申請於配發結果」等節所 次透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所 示的實益擁有人識別碼分子以編纂,且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人,故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申載人因下文所述的個人私隨而不予披露。透過彼等經紀申請認購發售股份的申請結果。

「以后色申請表格或白表。IPO提出申請的配發結果」及「以黃色申請表格提出申請的配發結果」為過指定中央結算系統結算/肝管商參與者))等節所示的身份證明文件號報指指達的證號碼,護師發達、香港養堂記號館。由代理學與他人一和結准申請所提供的實益擁有人識別碼,而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼刀由經光透過中央結算系統提供。因此,該等節所示的個別身份證明文件號稿本卷葉上有所不同。

#### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) /	No. of Shares allotted	Identification document number(s) /	No. of Shares allotted
Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼,實益擁有人識別碼(附註)	獲配發股份數目
0002732-00***32***00	1000	11010219-M3***00	1000
0004219-00***19***00	1000	11010219-M3***05	1000
0006384-00***84***00	2000	11010319-M3***33	1000
001062329-15***35*	1000	11010319-M5***99	1000
0011323-00***23***00	1000	11010419-M5***71	1000
001240038-10***62***00***24	1000	11010419-P5***55	1000
001241829-68***-7***2-*	1000	11010519-M3***61	1000
002025647-10***05***00***54	1000	11010519-M3***80	1000
002035234-21***20*	1000	11010519-M3***83	1000
002181937-10***89***00***99	1000	11010519-M5***17	1000
0028728-00**28***00	3000	11010519-M5***23	1000
003042945-2H***VA*	4000	11010519-M5***50	1000
0030921-00**21***00 0030921-00**29***00	1000 3000	11010519-M5***55 11010519-M5***56	1000 1000 1000
00330003X-68***-5***7-* 0034175-00***75***00 0034556-00***56***00	1000 5000	11010619-M5***14 11010719-M5***07	1000 1000
0035575-00***75***00 0036973-00***73***00	1000 1000 2000	11010719-M5***33 11010819-M3***78 11010819-M3***97	1000 1000 1000
004053325-28***60*	1000	11010819-M3***99	1000
00407281X-60***-8***0-*	1000	11010819-M5***08	1000
004083121-ZH***SI**	5000	11010819-M5***21	1000
0043474-00**774***00	1000	11010819-M5***61	1000
005097529-68**80**	1000	110126017-14**04*	10000
005111215-68***35**	1000	11022219-M5***20	1000
00513201X-68***14**	1000	11022619-M5***40	1000
00601502X-68***87**	1000	110231051-23***66*	1000
006325100-00***51***8Z*** J***HU*	1000	111071039-68***78**	1000
007060022-17***96*	1000	11110014-69***89*	1000
007141016-75***52	5000	11112619-60***21*	1000
007290013-68***55**	1000	111991070-70***3 ***N ***T	1000
01005573X-17***17*	1000	112163813-68***-4***4-*	5000
01010311-62***96*	1000	11514884-63***56*	1000
010131313-68***77**	1000	12010119-M5***14	1000
010144735-68***41**	1000	12010219-M5***40	1000
01020029-68***16*	1000	12010319-M3***26	1000
011093111-WA***YA**	5000	12010319-M3***31	1000
01111003-22***63*	1000	12010319-M5***29	1000
011150035-10***03***00***38	1000	12010419-M5***50	1000
011150035-68***30**	5000	12010519-M5***36	1000
01152025-63***59*	1000	12010619-M5***68	1000
01165629-60***86*	1000	12010719-M5***07	1000
012011651-68***02**	1000	12010719-M5***18	1000
012011651-ZH***SH***UN	1000	12010719-M5***93	1000
01222928-66***62*	1000	12010919-M3***10	1000
012230425-68***-6***3-*	2000	12011019-M5***33	1000
01242840-65***53*	1000	12011019-M5***61	1000
01280065-65***65*	1000	12011119-M3***19	3000
02091516-65***23*	1000	12011119-M3***31	4000
02111656-69***78* 02170430-67***15*	1000 1000 1000	12011119-M3***51 12011119-M3***52	3000 4000
02195974-62***52*	1000	12011119-M3***53	4000
0224352X-62***07*	1000	12011119-M3***57	1000
0228771X-65***76*	1000	12011119-M3***86	1000
03012122-63***56*	1000	12011119-M5***07	4000
03023616-60***29*	1000	12011119-M5***31	1000
03055046-65***29*	1000	12011119-M5***40	1000
03114823-69***53*	1000	12011119-M5***63	3000
03144079-69***18*	1000	12022519-M5***72	1000
03153629-62***65*	1000	12060888-66**28*	1000
04053610-67***70*	1000	12061517-23***68*	1000
04130019-67***09*	1000	12130285-68***97*	1000
041989082-70***2 ***N **	1000	12315822-62***00*	1000
04273039-65***61*	1000	13010219-M3***38	1000
05122510-65***86*	1000	13010219-M3***47	1000
0517501-64**70*	1000	13010219-M5***21	1000
05240845-66***03*	1000	13010319-M5***03	1000
05285519-Z4***50*	1000	13010419-P5***83	1000
06087235-60***09*	1000	13010519-M5***23	1000
06140014-62***10*	1000	13010619-M3***08	1000
06150019-60***28*	1000	13010619-M5***18	1000
0621761X-60***90*	1000	13010619-M5***28	1000
06250325-69***05*	1000	13010619-M5***48	1000
06300341-67***59*	1000	13010619-M5***90	1000
07067421-66***53*	1000	13018519-M5***12	1000
07131830-23**47*	1000	13020319-M5***16	1000
07220020-63***82* 07315313-60***00*	1000 1000	13020319-M5***69 13022319-M5***08	1000 1000 1000
0759047-07***47***00	1000	13022419-M5***59	1000
08030133-62***68*	1000	13022819-M5***73	1000
08061413-69***15*	1000	13040219-M5***20	1000
08164495-62***25* 08208027-60***89*	1000 1000 1000	13040219-M3***26 13042419-M3***26 13043519-M3***96	1000 1000 1000
0888248-08**48***00	1000	13053319-M3***44	1000
09124451-67***97*	1000	13053319-M3***95	1000
09150014-68***52*	1000	13053319-M5***31	1000
0915803X-60***12*	1000	13058219-M3***57	1000
09172215-68***75*	1000	13060219-M5***50	1000
09172674-68***62*	1000	13060419-M5***14	1000
09210021-69***67*	1000	13062519-M5***60	1000
09212658-69***10*	1000	13063419-M5***43	1000
09213417-69***07*	1000	13070519-M3***05	1000
09296175-63***75*	1000	13082119-M3***26	1000
0D3387993-36***50	2000	13082119-M5***00	1000
0K1810405-14***87*	1000	13082119-M5***39	1000
0K3311309-28***01	1000	13090319-M5***24	1000
0K9507361-25***96*	1000	13098119-M5***49	1000
0M6491559-17***47*	1000	13100219-M5***02	1000
0R3941166-28***16*	1000	13100219-M5***46	1000
0R5965623-28***83*	1000	13100219-M5***89	1000
OR6767434-14***41*	1000	13102419-M5***82	1000
OV1058479-76***96	1000	13108219-M3**37	1000
OV1155636-16***24*	1000	13112219-M5***44	1000
0Y0799074-15***61*	1000	13118119-M5***38	1000
0Y1117937-25***95*	1000	13118219-M5***22	1000
0Y1264611-17***00*	1000	13290219-M5***20	1000
0Y1293883-12***45*	1000	13290219-M5***31	1000
0Y1314961-25***96*	1000	13293019-M5***51	1000
0Y2001029-25***22*	1000	14010719-M5***60	1000
0Y2866011-29***9	2000	14012119-M5***48	1000
0Y4021051-12***29*	3000	14020219-M3***30	1000
0Y4219579-12***36*	1000	14020219-M5***81	1000
0Y4378995-11***61*	1000	14020319-M5***31	1000
0Y4686592-72***26	1000	14030319-M3***09	1000
0Z3791743-18***67*	2000	14042619-M3***62	1000
0Z9442910-77***10	1000	14052219-M3***73	1000
0Z9790382-14***95*	1000	14058119-M3***73	1000
10018117-63***55*	1000	14108219-M3***31	1000
100511HHH-20***71***17***3	1000	14108219-M5**22	1000
10102002-66***56*	1000	141982020-70**3 *** M***	1000
101091977-80***17***01***77	1000	14232719-M3***41	1000
10110739-CA***10***	4000	14233319-M5***14	1000
10131417-69***38*	1000	14233319-M5***67	1000
10171413-69***63*	1000	14242219-M5***94	1000
102105431-21***00*	1000	14242719-M3***35	1000
10220524X-12***6	1000	14243119-M5***35	1000
10283791-67***13*	1000	14260319-M5***80	1000
103240233-68***75**	1000	1.4262519-M3***86	1000
104016619-68***50**	1000	14272319-M3***03	1000
104133414-68***-5***3-*	1000	14272919-M5***01	1000
104177976-28***22*	1000	14272919-M5***07	1000
10474528-CA***74***	1000	14272919-M5***42	1000
105127730-68***-8***1-*	1000	15010319-M5**14	1000
106040135-68***-7***7-*	20000	15010519-M3***58	1000
107053931-13***1	1000	15012119-M5***43	1000
107233222-10***46***00***62	1000	1509356HH-20***17***20***9	1000
110060012-68***-1***7-*	1000	15210419-M3***68	1000
11010119-M5***77	1000	15212819-M5***10	1000

#### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted	Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted
Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
15220119-M5***24	1000	31010419-M5***24	1000
15260119-M5***75	1000	31010419-M5***62	1000
15262619-M5***98	1000	31010419-M5***96	1000
15270119-M5***69	1000	31010519-M5***55	1000
15282419-M5**34	1000	31010619-M5***09	1000
1529572HH-20***55***20***9	1000	31010619-M5***16	1000
155101C-15***1C	875000	31010619-M5***32	1000
1583581HH-20***34***21***1	1000	31010719-M3***00	1000
1731181HH-19***60***23***8	1000	31010719-M5***02	1000
1738239HH-20***50***25***6	1000	31010719-M5***12	1000
1780031HH-20***46***24***2	1000	31010719-M5***53	4000
1898316-39***08***T.T***TH***E ***ES***NT	1000	31010719-M5**70*	1000
1908737-19***37***08*** 1991865H1-20***33**27***3 201023073-10***11***00***11	1000	31010819-M5***23	1000
	1000	31010819-M5***24	4000
	1000	31010819-M5***67	1000
20103054X-68***10**	1000	31010919-M3***35	1000
201222928-68***36**	1000	31010919-M5***08	1000
202091229-68***55**	1000	31010919-M5***23	1000
203127512-16***25*	1000	31010919-M5***24	1000
203244018-68***79**	1000	31011019-M3***01	1000
203270627-68***52**	1000	31011019-M3***75	1000
2034116-20**16***34***	1000	31011019-M3***89	4000
205124413-68***99**	1000	31011019-M3***90	1000
206020010-27***82*	1000	31011019-M5***14	1000
206106010-16***52*	2000	31011019-M5***15	1000
206120327-68***48**	1000	31011019-M5***91	1000
206123123-GA***1A***NG	5000	31011019-M5***92	1000
207111866-68***07**	1000	31011219-M3***36	1000
207193624-24***45*	1000	31011219-M3***56	4000
209224871-24***05*	1000	31011519-M3***00	4000
209267766-68***82**	1000	31011519-M3***24	1000
21011119-M3***95	1000	31011519-M3***45	1000
21011216-12***90*	1000	31011519-M3***57	1000
210151533-HE***EN***	50000	31011519-M3***75	1000
21018631X-68***96**	1000	31011519-M3***97	4000
21018631X-L1***EN*	4000	31011519-M3***99	4000
21020219-M3***12	1000	31011519-M5***23	4000
21020219-M3***57	1000	31011519-M5***66	1000
21020219-M3***73	1000	31022119-M3***16	1000
21020219-M3***80	1000	31022119-M3***26	2000
21020219-M3***81	1000	31022519-M3***07	1000
21020219-M3***96	1000	31022519-M3***98	4000
21020219-M5**27	1000	31022519-M5***00	4000
21020319-M3***19	1000	31022519-M5***22	1000
21020319-M3***20	1000	31022519-M5***24	1000
21020319-M3***77	1000	31022519-M5***45	1000
21020419-M3***18	2000	31022519-M5***48	1000
21028319-M3***82	1000	31022519-M5***49	1000
21030219-M5***97	1000	31022519-M5***85	1000
210312420-58***90	1000	31022519-M5***91	1000
21050219-M5***87	1000	31022619-M5***24	1000
21060219-M3***40	1000	31022819-M5***93	1000
21060319-M5***92	1000	31022919-M5***31	1000
21062419-M3***78	1000	31023019-M5***28	1000
21070219-M3***28	4000	31023019-M5***77	1000
21070219-M3***92	1000	311087431-68***93**	1000
21070319-M3***13	4000	31158194-M5***96	1000
21070319-M3**37	1000	3163090HH-20***61***58***3	1000
21078219-M5***89	1000	3167615HH-19***22***59***2	1000
21100219-M5***28	1000		1000
211090010-68***-8***4-*	1000	3178723HH-19***51***59***5	1000
211290014-68***65**	1000	32010219-M3***07	1000
212030023-68***64**	1000	32010219-M3***62	1000
2168586HH-20***83***31***2	1000	32010319-M3***56	1000
2170976HH-20***74***31***9	1000	32010319-M5***28	1000
22010319-M5***06	1000	32010519-P3***75	1000
22012219-M5***54	1000	32010619-M3***57	1000
22020219-M5***06	1000	32010619-M3***77	1000
22030219-M5***10	1000	32010719-M5***01	1000
22060219-M3***37	1000	32020119-M5***26	1000
22060219-M3***49	1000	32020219-M5***80	1000
22060219-M3***59	1000	320211199-88***65***AN***YI	1000
22072219-M3***69	1000	32032319-M5***84	1000
22240119-M5***43 22240519-M5***36 22242619-M5**81	4000 1000	32040219-M5***14 32048319-M5***11	1000 1000
22242619-M5***91 2231589HH-20***71***33***2	1000 1000 1000	32048319-M5***73 32050419-M5***95 32052019-P3***89	1000 1000 1000
23010219-M5***61 23010319-M3***38 23010319-M5***53	1000 4000	32052119-M5***70 32052419-M5***79 32052519-M3***56	1000 1000
23010319-M5***57	1000	32052519-M3***56	1000
23010719-M5***57	1000	32058319-M5***22	1000
2301212HH-19***68***40***5	1000	32062319-M3***49	1000
23020619-M5***10 23030419-M5***75 23032119-P5***82	1000 1000	32068319-M3***06 32068319-M3***87 32072119-P5***75	4000 1000
23042119-M5***18 23050219-M3***44	1000 1000 1000	32091119-M3***97 32091119-P5***26	1000 1000 1000
23050219-M5***00	1000	32092319-M3***10	1000
23060219-M5***22	1000	32092819-M5***06	1000
23062119-M5***21	1000	32098119-M5***22	1000
23070619-M3***37 23080319-M5***44	1000 1000 1000	32108319-M5***83 32108719-M5***49	1000 1000 3000
23080419-M3***70	1000	32110219-M5***07	1000
23080419-M3***71	1000	32110219-M5***22	1000
23088219-M5***85	4000	32110219-P5***24	1000
2319860HH-20***33***35***6	1000	32118119-M5***16	1000
23210319-M5***63	1000	32128319-M5***22	1000
23900419-M3***63	4000	32128419-M3***33	1000
246138481-24***84**85***F ***E0***48***92	3000	32132319-M5***83	1000
2607119HH-19***42***41***6	1000	33002219-M5***02	1000
2690660HH-20***35***43***3 2751577HH-20***39***44***7	1000 1000 1000	33010219-M5***95 33010319-M5***32	1000 1000 1000
287331169-28***11***85***F ***E0***49***07	2000	33010319-M5***86	1000
290285C-29***5C	100000	33010619-M5***10	1000
2973921HH-20**07***51***8	1000	33010619-M5***37	1000
2992396HH-20***38***52***1 301150816-68***08**	1000 1000 1000	33010619-M5***42 33010619-M5***64	1000 1000 1000
301172034-68***72**	1000	33012219-M5***30	1000
301285015-68***-9***4-*	1000	33012319-M3***91	1000
30301589-M5***82	1000	33012419-M3***09	1000
303067511-68***-6***3-* 303106652-21***62*	1000 1000 1000	33012419-M3***77 33012419-M3***79	1000 1000 1000
303153156-ZH***LI***	4000	33012419-M3**37*	1000
305080039-68***36**	1000	33012719-M3***23	1000
3051689HH-20***90***54***7	1000	33018319-M3***19	1000
306050018-13***87*	1000	33018319-M5***14	1000
306050018-68***17**	1000	33018419-M3***95	1000
30622551X-21***30*	1000	33018419-M5***51	1000
307030553-68***74**	1000	33020319-M5***50	2000
308117112-12***75*	1000	33020319-M5***86	1000
308220055-12***62*	5000	33020419-M5***46	1000
308303417-16***78	2000	33022219-M5***22	1000
308887938-17***22*	1000	33022219-M5***38	1000
309222634-22***28*	1000	33022219-M5***41	1000
3097222HH-19***91***56***9	1000	33022519-M3***21	1000
31010119-M3***41	1000	33022619-M3***01	1000
31010119-M5***60	1000	33022619-M3***05	1000
31010119-M5***78	1000	33022619-M3***09	1000
31010119-P5***92	1000	33022619-M3***10	1000
31010219-M3***45	4000	33022619-M3***16	1000
31010219-M3***78	1000	33022619-M3***19	1000
31010219-M5***01	1000	33022619-M3***20	1000
31010219-M5***31	1000	33022619-M3***25	1000
31010319-M3***66	1000	33022619-M3***27	1000
31010319-M5**66	1000	33022619-M3***30	1000
31010319-P5***41 31010419-M3***27	1000 1000 1000	33022619-M3***35 33022619-M3***36	1000 1000 1000
	P	2	

#### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted	Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted
Code(s)(Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Code(s)(Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
33022619-M3***38	1000	34213019-M3***25	1000
33022619-M3***39	1000	34222219-P5***26	1000
33022619-M3***40	1000	34230119-M3***31	1000
33022619-M3***41	1000	34242219-M3***81	1000
33022619-M3***42	1000	34252219-M5***21	1000
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33022619-M3***89 33022619-M3***99	1000 1000	35012419-M5***45 35012519-M5***32 35021119-M5***71	1000 1000
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33030419-M5***77	1000	35058319-M5***41	1000
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33032719-M5***19	1000	35072319-M5***15	1000
33032719-M5***24	1000	35080219-M5***01	1000
33038119-M3***57	1000	35082119-M5***71	1000
33038119-M5***09	1000	35082219-M5***53	1000
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33038219-M5***42	1000	35220319-P5***25	1000
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33041919-M3**39	1000	35222819-M5***21	1000
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33060219-M5***93	1000	35288382-M5***18	1000
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33062419-M3***35	1000	36012319-M3***28	1000
33062419-M3***72	1000	36012319-M3***48	4000
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330702198-88***93***HE***I	1000	36012319-M5***21	4000
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33100419-M5***32	1000	36048119-M3***86	1000
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33108119-M5***94	1000	36050219-M5***58	2000
33108120-M5***53	1000	36062219-M3***83	1000
33252219-M5***63	1000	36062219-M5***20	1000
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33252619-M5***43	1000	36073119-M5***98	1000
33252719-M5***94	1000	36073219-M5***91	1000
33260119-M5***37	1000	36073419-P3***50	1000
33260319-M5***48	1000	36078219-M5***15	1000
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33900519-M5***80	1000	36213619-P5***55	1000
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34010219-M3**64* 34010219-M5***06 34010319-P5**44	1000 1000	36220219-M3***90 36220219-M5***01 36222719-M5***35	1000 1000
34010319-P5***84	1000	36223319-M5***19	1000
34012119-M5***36	4000	36223319-M5***48	1000
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34022319-M5***71	1000	36232319-M3***86	1000
34032219-M3***49	1000	36232619-M3***24	1000
34040419-M5***77	1000	36233019-M5***73	1000
34040419-M5***97	1000	36242119-M3***16	1000
34042119-M3***80	1000	36242419-M5***29	1000
34060319-P5***44	1000	36242619-M5***15	1000
34082319-M3***20	1000	36242719-M3***15	1000
34082319-M5***21	1000	36243019-M3***50	1000
34082619-M3***55	5000	36243219-M5***21	1000
34082819-M3***10	1000	36250219-M5***59	1000
34112419-P3***85	1000	36252519-M5***53	1000
34118119-M3***57	1000	36252619-P3***39	1000
34122219-M3***53	1000	37012519-M5***51	1000
34122419-M3***41	1000	37018119-M3***59	1000
34122419-M3***70	1000	37020319-M5***04	1000
34122719-M3***22	1000	37020320-M5***75	1000
34122719-M3***23	1000	37020519-M3***11	1000
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34122719-M3***53	1000	37020519-M5***68	1000
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34128219-M5***97	1000	37032119-M5***18	1000
34162219-M3***72	1000	37032119-M5***24	1000
34212219-M3***02	1000	37032119-M5***29	1000
	Page	3	1000

#### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted	Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted
Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
37032119-M5***51	1000	42052819-M3***79	1000
37032119-M5***90	1000	42058119-M3***63	1000
37040219-M5***50	1000	42058319-M5***32	1000
37040319-M5***54	1000	42058319-M5***35	1000
37050219-M5**26	1000	42061919-M3***31	1000
37060219-M5***77 37062919-M5***55	1000 1000 1000	42062119-M3***32 42068219-M5***18	1000 1000 1000
37068719-M5***83	1000	42068419-M5***28	1000
37081119-P5***49	1000	42082219-M5***64	1000
37082519-PA***00*	2000	42082220-M5***62	1000
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37088219-M5**29	1000	42088119-M5***75	1000
37092019-M5***83	1000	42092219-M3***31	1000
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37108119-M5***27	1000	42092219-M3***96	1000
37108119-M5***49	1000	42098219-M5***08	1000
37108219-M5***84	1000	42098319-M5***52	1000
37112119-M5***32	1000	42100219-M5***48	1000
37131219-M3***29	1000	42102219-M3***60	1000
37132419-M5***80	1000	42102319-M3***01	1000
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37142619-M5***49	1000	421081198-88***70***EN***I	1000
37150219-M5***05 37150219-M5***76	1000 1000 1000	42108319-M5***45 42108719-M3***53	1000 1000 1000
37252319-M3***26	1000	42112719-M5***16	1000
37282319-M5***96	1000	42118219-M5***18	1000
37292319-M3***89	1000	42120219-M5***11	1000
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401202321-68***-8***9-*	1000	42212719-M3***97	1000
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40419021X-17***43*	1000	42222319-M3***34	1000
404236628-68***27**	1000	42230119-M5***71	1000
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406162115-68***44**	1000	42280219-M5***99	1000
406210037-WA***ZE	1000	42282219-M5***28	1000
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41010219-M3***77	1000	42900619-M5***01	1000
41010219-M5***03	4000	42900619-M5***09	1000
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41012319-M5***45	1000	42900619-M5***59	1000
41012319-M5***58	1000	43010419-M3***02	1000
41012319-M5***90 41012619-M5***38	1000 1000 1000	43012119-M5***31 43018119-M5***67	1000 1000 1000
410173127-GA***UN***	5000	43020219-M5***32	1000
41018419-M5***14	1000	43020219-P3***73	1000
41018419-M5***18	1000	43020419-M5***77	1000
41018419-M5***50	2000	43022119-P3***59	1000
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41022319-M5***68	1000	43030419-M5***83	1000
41030319-M5***17	1000	43030419-M5***84	1000
41030319-M5***82	1000	43038119-M3***07	1000
41030519-M5***74	1000	43042119-M3***23	1000
41031119-M5***47	1000	43042619-M3***51	1000
41032719-M5***71	1000	43042619-M3***55	1000
41032719-P5***66	1000	43042619-M3***56	1000
41038119-M3***47	1000	43042619-M5***37	1000
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41050319-M3***73	1000	43048219-M5***28	1000
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41052619-M5***64	1000	43052119-M5***82	1000
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41062119-M5***56	1000	43052619-M3***05	1000
41071119-M3***55	1000	43052619-M5***77	1000
41080419-M5***65	1000	43058119-M5***39	1000
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41082319-M3***76	1000	43062119-M3***75	1000
41088119-M3***14	1000	43062619-M5***04	1000
41088319-M5***36	1000	43072119-M5***30	1000
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411035854-68***33**	1000	43102119-M5***04	1000
411035854-08***33** 411065383-17***90* 41108119-M5***47	1000 1000 1000	43102119-M5***65 43102119-M3***36	1000 1000 1000
41112319-M3***06	1000	43110219-M5***84	1000
41112319-M3***94	1000	43110219-M5***95	1000
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41132819-M5***51	1000	43122119-M5***00	2000
41142119-M5***60	1000	43122319-M3**41	1000
41148119-M5***75	1000	43250119-M3***27	1000
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41272119-M3***46 41272119-M3***10	1000 1000 1000	43290119-M3***75 44010219-M5***54 44010219-M5***77	1000 1000 1000
41272319-M3***45	1000	44010219-M5***90	1000
41272419-P5***06	1000	44010219-P5***33	1000
41272519-M5***00	1000	44010319-M3***60	2000
41282319-M5***81	1000	44010319-M3***66	1000
41282419-M3***20	1000	44010319-M5***25	1000
412827199-88***78***IU***AI	1000	44010319-P5***31	1000
41302619-M5***91	1000	44010419-M3***05	1000
420102198-C1	1000	44010419-P3***65	1000
42010319-M5***90	1000	44010519-M3***08	1000
420104195-35***28***HE***UZ***	1000	44010519-M5***04	1000
420104195-35***38***AN***MI** 42010619-M3***77	1000	44010519-M5***54	1000
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42010619-M5***30	1000	44010519-P3***52	1000
42010619-M5***66	1000	44010619-M3***56	1000
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42011319-M5***45	1000	44011119-M3***00	1000
42011419-M5***18	1000	44011119-M3***43	1000
42011619-M5***78	1000	44011119-M5***36	1000
42011619-M5***90	1000	44018119-M3***52	1000
42011719-M3**29	1000	44018119-M3***81	1000
42012119-M5***24	2000	44018119-M5***18	1000
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42050219-M5***60	1000	44018219-M5***05	1000
42052119-M3***54	1000	44018319-M5***75	1000
42052119-M3***63	1000	44018319-M5***92	1000
42052119-M3***72	1000	44018319-M5***57	1000
42052119-M3***72	1000	44020219-M5***57	1000
42052119-M3***78	1000	44020219-M5***83	1000
	D	4	1000

#### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted	Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted
Code(s)(Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Code(s)(Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
44020419-M3***09	4000	44142119-M3***09	1000
44022519-M3***75	1000	44142119-M3***32	1000
44022519-M3***78	1000	44142119-M3***37	1000
44030119-M3***18	4000	44142119-M3***42	4000
44030119-M5***06	1000	44142119-M3***62	2000
44030119-M5***55	1000	44142119-P3***73	1000
44030119-M5***56	1000	44142219-M3***66	1000
44030119-M5***61	1000	44142419-M3***47	1000
44030119-M5***64	1000	44142419-M5***33	1000
44030319-M5**87	1000	44142519-M3***20	1000
44030619-M5***29	1000	44142519-M3***35	1000
44030619-M5***30	1000	44148119-M3***07	1000
44040219-M5***67	1000	44148119-M3***69	1000
44042119-M5***17	1000	44148119-M3***82	1000
44050019-M3***50	1000	44148119-M3***83	1000
44050519-M3***42	1000	44148119-M5***41	1000
44050519-M3***97	1000	44148119-P3***36	1000
44050719-M3***07	1000	44150219-M5***93	1000
44050719-M3***11	1000	44152319-M5***32	1000
44050719-M3***28	1000	44152319-M5***36	1000
44050719-M3***40	2000	44152319-M5***55	1000
44050719-M3***45	1000	44152319-M5***62	1000
44050819-M3***08	1000	44152319-M5***67	1000
44050819-M3***09	1000	44152319-M5***95	1000
44050819-M3***11	1000	44162119-M5***78	1000
44050819-M3***27	1000	44162219-M3***68	1000
44050819-M3***41	1000	44170219-M3***05	1000
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44050819-M5***66 44050919-M3***51	1000 1000 1000	44180119-M5***79 44180219-M3***61	1000 1000 1000
44050919-M3***87	1000	44180219-M3***62	1000
44051019-M3***43	1000	44180219-M5***31	1000
44052019-M5***14	1000	44180219-M5***83	1000
44052419-M3***52	1000	44182119-M3***85	1000
44052419-M3***53	1000	44182319-M5***16	1000
44052419-M5***12	1000	44188119-M5***17	1000
44058219-M3***07	1000	44188119-M5***47	1000
44058219-M3***36	1000	44190019-M3***33	1000
44058219-M5***45	1000	44200019-M3***01	1000
44058219-M5***52	1000	44200019-M5***64	1000
44058219-M5***75	1000	44200019-M5***86	1000
44058219-M5**94*	1000	44253119-M3***41	1000
44058319-M3**96	2000	4428719-M3***46	2000
44058319-M5***10	1000	44510219-M3***47	1000
44058319-M5***22	1000	44510219-M5***94	1000
44060119-M3***15	1000	44512119-M3***36	1000
44060219-M3***32	1000	44512119-M3***79	1000
44060319-M5**76	1000	44512119-M5***76	1000
44062319-M5***01	1000	44512219-M3***15	1000
44062419-M3***17	1000	44520219-M5***10	1000
44062419-M3***22	1000	44520219-M5***98	1000
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44068419-M3***02	1000	44522419-M5***40	1000
44068419-M3***03	1000	44528119-M3***81	1000
44068419-M3***07	1000	44530219-M3***52	1000
44068419-M3***20	1000	44532119-M3***52	1000
44068419-M3***26	1000	44532119-M3***92	1000
44068419-M3***55	1000	44532119-M5***57	1000
44068419-M3***80	1000	44532319-M3***06	2000
44068419-M3***82	1000	44532319-M3***09	2000
44068419-M3***87	1000	44532319-M3***10	1000
44071119-M3***16	1000	44532319-M3***15	3000
44072119-M5**48	1000	44532319-M3***26	4000
44072119-M5***50	1000	44532319-M3***40	1000
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44072119-M5***73	1000	44532319-M3***59	1000
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44072519-M3***15	1000	44532319-M3***73	2000
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44078119-M5***58	1000	44532319-M3**54*	4000
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44078219-M3***55	1000	45010319-M5***94	1000
44078219-P5***81	1000	45010419-M3***33	1000
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44078319-M3***33	1000	45020419-M5***83	1000
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44078419-M3***51	1000	45022219-M5***21	1000
44078419-M3***60	1000	45033219-M3***69	1000
44078419-M3***83	1000	45042119-M5***68	1000
44078419-M5**03	1000	45048119-M5***47	1000
44082219-M3***59	1000	45052119-M3***99	1000
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44082319-M3***03	1000	45090219-M5***84	1000
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44082319-M3***19	1000	45092319-M3***69	1000
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44082319-M3***92	1000	4522319-M3***01	1000
44082319-M3***93	1000	45242319-M5***96	1000
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44082319-M3**39*	1000	45252819-M5***26	1000
44082519-M5***33	1000	45262219-M3***78	1000
44082519-P5***31	1000	45282419-M5***86	1000
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44092219-M5***12	1000	50022119-M3***39	1000
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44098119-M5**98	1000	50024119-M3***65	1000
44098219-M3***69	1000	50038319-M3***30	1000
44098219-M5***57	1000	50038319-M3***92	1000
44098219-M5***97	1000	501070928-22***94*	1000
44120219-M5***31	1000	50212401X-68**74**	1000
44120219-M5**86	1000	503169537-28***62*	1000
44122319-M5***20	1000	503210640-24***27*	1000
44122519-M3***61	2000	505154411-15***29*	1000
44122519-M5***46	1000	505203658-23***36*	1000
44122619-M5***76	1000	506167282-27***04*	1000
44122719-M3***52	2000	507222649-68***40**	1000
44128219-M3***87	1000	507290055-68***28**	1000
44132119-M3***55	1000	508030821-25***60*	1000
44132219-p5***82	1000	508083910-PA***HE***HE**	25000
44132419-M3***63	1000	508267311-21***76*	15000
44140219-M3***03	1000	508267311-ZH***G ***I	30000
44140219-M3***73	1000	51010219-M3***91	1000
44140219-M3***81	1000	51010619-M5***77	1000
44140219-P5***73	1000	51010719-M3**10	1000
7717V2177F0 / 3	Page	51010/19-M3***10 5	1000

#### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted	Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted
Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
51010719-M5***18	1000	65280119-M3***95	1000
51011319-M5***11	1000	65290119-M5***73	1000
51012219-M5***23	1000	65400119-M5***06	1000
510130110-17***38*	1000	65420119-M5***73	1000
51018419-M5***06	2000	65430119-M3***89	1000
51020219-M5***55	1000	65430119-M5**39	1000
51020319-M3***28	1000	67637030-89***10***90***01	20000
51021419-M3***15 51022419-M5***22	1000 1000 1000	691218321-00***91***AN***UI 701092014-17***93*	1000 1000
51022419-M5***70	1000	701296712-60***-8***0-*	1000
51022919-M5***97	1000	702062472-68***45**	1000
51028119-M5***42	1000	703175732-23***60*	1000
51030219-M5***20	1000	703211512-16***65*	1000
51031119-M5***93	1000	703240034-68***86**	1000
51052419-M5***51	1000	704213339-24***93*	1000
51072219-M3***25	1000	70528201X-68***-5***4-*	1000
51072219-M5***14	1000	705302219-23***36*	1000
51072219-M5***40	1000	706114628-14***63*	1000
51072219-M5***90	1000	706114628-68***70**	1000
51072219-M5***91	1000	706120223-11***99	1000
51082319-M5***08	1000	706301537-LI***I	1000
51092119-M5***71	1000	708171126-22***38*	1000
51092119-M5***87	1000	708250323-18***81*	1000
51092219-M5***31 51092219-M5***62	1000 1000	708297219-68***30** 711134772-50***59***10***95	1000 1000 1000
51100219-M5***26	1000	712043846-25***05* 712213531-68***11**	1000
51102319-M5***02	1000		1000
51102419-M5***11 51102419-M5***70	1000 1000 1000	7382527-10***45***00***50 773483367-77***33***85**F ***N0***48***98	1000 1000 1000
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511290627-29***09*	1000	80406001X-21***97*	1000
511302198-88***08***AN***BI**	1000	805051415-68***79**	1000
51162219-M5***15	1000	805141441-68***58**	1000
51162319-M5***28	1000	806020628-96***62*** Z***G ***	1000
51202634X-23***43*	1000	806172519-60***-8**2-*	1000
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512112867-68**86** 51222119-M3***70	1000 1000	807291671-68***52** 809137216-68***53**	1000 1000 1000
51232419-M3***02	1000	809240023-68***81**	1000
51232419-M5***70	1000	810107535-68***67**	1000
51252919-M3***79 51292119-M3***28	1000 1000	811225022-YA***YE 812164827-27***20* 821218081-13***91***UN***NG***	4000 1000
51292119-M3***42	1000		1000
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51302919-M5***48	1000		1000
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51372219-M5***37	1000	901047812-FU***OL***G	2000
51392219-M5***44	1000	901242518-68***-7***2-*	1000
52240119-M5***35 52272219-M5***36	1000 1000 1000	90204091X-78***31	5000 1000 1000
52272219-M5***96	1000	902233820-25***87*	1000
53010219-M3***80	1000	903160531-68***55**	1000
53262119-M5***42	1000	904010011-68***-7***2-*	1000
53292619-M5***14	1000	90402002X-68***-8***4-*	1000
591114081-00***85***AN***UO***NG	1000	90410697X-68***-4***0-*	1000
601017879-71***66	2000	904171525-13***9	1000
601290038-23***04*	1000	906062113-14***26*	1000
603172610-68***-7***2-*	1000	906103944-68***41**	1000
60409047X-LA***ON***EN*	1000	906230027-68***72**	1000
604287019-68***16**	1000	90717062X-26***97*	1000
605091111-16***82* 605130031-68***95**	1000 1000	908022016-68***50** 908190096-68***57**	1000 1000 1000
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607141318-22***84*	1000	909181025-16***69*	1000
6081971-60***71***01	1000	909231459-15***85*	1000
6081974-60***74***01	1000	909252642-15***92*	1000
60824126X-15***63* 609232744-68***53**	5000 1000	90926081X-10***30***00***00 90926081X-68***62**	1000 1000 1000
609240282-28***06*	1000	910190431-68***56**	1000
61010219-M3***37	4000		1000
61010219-M3***45	4000	911140815-WA***GU***AN*	5000
61010219-M3***75	4000	912042717-77***46	1000
61010219-M5***28	4000	912183033-10***72***00***21	1000
61010219-M5***35 61010219-M5***42	4000 1000	912250342-16***95* 920224352-00***48***HE***ME***AN	1000 1000 1000
61010219-M5***93	4000	924131923-92***19***85***F ***B0***08***0	1000
61010220-M3***19	4000	9555078-95***78***55***	1000
61010319-M3***51	1000	961125103-00***99***IE***0	1000
61010319-M5***68	4000	971014904-00***63***AN***NG***N	1000
61010419-M3***71	1000	A0329919-A7***85***0	1000
61011319-M3***15	1000	A5760251-M3***	875000
61011319-M3***38	1000	A8464122-62***-1***3-*	1000
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61030319-M5***29	2000	C06567515-CM***04***9	1000
61030319-M5***42	1000	C20846910-CM***04***0	1000
610316128-68***-6***3-*	1000	C27829376-CM***04***0	1000
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6103219-M3***95 61032319-M5***15	1000 1000	C32480953-CM***04***0 C40602180-CM***04**5	1000 1000 2000
61032419-M3***10	1000	C41017075-CM***04***8	1000
61032419-M5***59	1000	C4201807-A3***93	1000
61032419-M5***93 611202224-G0***YU***G 612270531-18***57*	1000 4000	C43318443-CM***04***8 C53313614-CM***04***0 C55278040-CM***04***3	1000 1000
61232219-M3***65 61232219-M5***36	1000 4000 1000	C578040-CM-n-04-n-3 C5780387-IB***ON***HA***OF***78***7 C5784442-IB***ON***HA***OF***78***2	1000 1000 5000
61242219-M3***30	1000	C5784443-IB***ON***HA***OF***78***3	1000
61242719-M3***59	1000	C5784461-IB***ON***HA***OF***78***1	1000
61242919-M5***13	1000	C5792825-IB***ON***HA***OF***79***5	1000
61252219-M5***14	1000	C5792835-IB***ON***HA***OF***79***5	1000
61252219-M5***52	1000	C5792840-IB***ON***HA***OF***79***0	10000
61252219-M5***75	1000	C5792856-IB***ON***HA***OF***79***6	1000
61252519-M5***98	1000	C5792859-IB***ON***HA***OF***79***9	1000
62010219-M3***73 62010319-M3***47	1000 1000 1000	C5797025-IB***ON***HA***OF***79***5 C5797029-IB***ON***HA***OF***79***9	9000 1000
62010519-M5***16	1000	C5797125-IB***ON***HA***OF***79***5	1000
6201247-62***47***01	1000	C5797148-IB***ON***HA***OF***79***8	15000
62030219-M3***43	1000	C5810851-IB***ON***HA***OF***81***1	1000
62042319-M3***99	1000	C5811196-IB***ON***HA***OF***81***6	1000
62050319-M3***23	1000	C5830158-19***90*	1000
62052419-M5***45	1000	C5834779-IB***ON***HA***OF***83***9	1000
62122519-M5***77	1000	C5834794-IB***ON***HA***OF***83***4	1000
62210119-M5***15	1000	C5834805-IB***ON***HA***OF***83***5	2000
62272219-M3***17	1000	C5834809-IB***ON***HA***OF***83***9	1000
62272219-M3***18	1000	C5834828-IB***ON***HA***OF***83***8	3000
62272219-M3***21	1000	C5834846-IB***ON***HA***OF***83***6	1000
62272219-M3***22	1000	C5834853-IE***ON***HA***OF***83***3	2000
62272219-M3***51	1000	C5834855-IB***ON***HA***OF***83***5	3000
62272219-M3***52	1000	C5834859-IE***ON***HA***OF***83***9	5000
62272219-M3***89	1000	C5834885-IB***ON***HA***OF***83***5	1000
62272219-M5***05	1000	C5834887-IB***ON***HA***OF***83***7	2000
62272219-M5***39	1000	C5834892-IB***ON***HA***OF***83***2	1000
62272219-M5***65	1000	C5834906-IB***ON***HA***OF***83***6	1000
62272219-M5***98	1000	C5834929-IB***ON***HA***OF***83***9	3000
62272519-P5***00	1000	C5834931-IB***ON***HA***OF***83***1	1000
62272719-M3***09	1000	C5835020-IB***ON***HA***OF***83***0	1000
62280119-M5***20 64010219-M5***31	1000 1000 1000	C5835U2U-1B***ON***HA***OF***83***7 C5835140-IB***ON***HA***OF***83***0	1000 1000 1000
641103585-00***75***UA***OU***	1000	C5835161-IB***ON***HA***OF***83***1	1000
65230119-M3***36	1000	C5835213-IB***ON***HA***OF***83***3	2000
65230119-M3***86	1000	C5835248-IB***ON***HA***OF***83***8	1000

#### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted	Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted
Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Code(s)(Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
C5835272-IB***ON***HA***OF***83***2	1000	I838305-IB***ON***HA***OF***38*** I838577-IB***ON***HA***OF***38*** I838578-IB***ON***HA***OF***38***	1000
C5841316-IB***ON***HA***OF***84***6	1000		2000
C5848110-IB***ON***HA***OF***84**0	2000		1000
C5853298-IB***ON***HA***OF***85***8	1000	1839422-1B***ON***HA***OF***39*** 1839422-1B***ON***HA***OF***39*** IS1145651-11***51*	10000
C5853301-IB***ON***HA***OF***85***1	25000		1000
C5868726-IB***ON***HA***OF***86***6	1000	IS1145651-11***51*	1000
C5868732-IB***ON***HA***OF***86***2	5000	IS1731880-17***80*	1000
C5882932-IB***ON***HA***OF***88***2	3000	IS2325000-23***00*	1000
C5882944-IB***ON***HA***OF***88***4	1000	IS2456743-24***43*	1000
C5889949-IB***ON***HA***OF***88***9	3000	IS2512059-25***59*	1000
C5889953-IB***ON***HA***OF***88***3	4000	IS2543376-25***76*	1000
C5889962-IB***ON***HA***OF***88***2	1000	IS2703919-27***19*	1000
C5889977-IB***ON***HA***OF***88***7	1000	IS2878465-28***65*	1000
C5889991-IB***ON***HA***OF***88***1 C5890007-IB***ON***HA***OF***89***7	1000 1000 1000	IS3332114-33***14* IS3517630-35***30*	1000 1000
C5890012-IB***ON***HA***OF***89***2 C5890013-IB***ON***HA***OF***89***3 C5890016-IB***ON***HA***OF***89***6 C5890020-IB***ON***HA***OF***89***0	1000 1000	IS3547929-35***29* IS3611641-36***41* IS3965969-39***69*	1000 1000 1000
C5890021-IB***ON***HA***OF***89***1	1000	IS3999720-39***20*	1000
	1000	IS4173001-41***01*	1000
	2000	TS429623-42***23*	1000
C5890031-IB***ON***HA***OF***89***1 C5890032-IB***ON***HA***OF***89***2 C5890046-IB***ON***HA***OF***89***6	1000 1000	IS4296223-42***23* IS4314962-43***62* IS4472888-44***88*	1000 1000
C5890050-IB***ON***HA***OF***89***0	1000	IS4544476-45***76*	1000
C5890051-IB***ON***HA***OF***89***1	1000	IS5291284-52***84*	1000
C5890054-IB***ON***HA***OF***89***4	1000	IS5468537-54***37*	1000
C5890066-IB***ON***HA***OF***89***6	1000	IS5657291-56***91*	1000
C5890060-IB***ON***HA***OF***89***0	1000	IS6276531-62***31*	4000
C5890067-IB***ON***HA***OF***89***7	1000	IS6319853-63***53*	1000
C5890071-IB***ON***HA***OF***89***1	3000	IS6415922-64***22*	1000
C5890072-IB***ON***HA***OF***89***2	1000	IS6504718-65***18*	1000
C5891670-IB***ON***HA***OF***89***0	1000	IS6534842-65***42*	1000
C5893005-IB***ON***HA***OF***89***5	1000	IS6601192-66***92*	1000
C5893045-IB***ON***HA**OF***89***5	1000	IS6701630-67***30*	1000
C5893074-IB***ON***HA***OF***89***4	1000	IS6735033-67***33*	1000
C5893088-IB***ON***HA***OF***89***8	1000	IS6744139-67***39*	1000
C5893144-IB***ON***HA***OF***89***4	1000	IS6748563-67***63*	1000
C5893149-IB***ON***HA***OF***89***9 C5893158-IB***ON***HA***OF***89***8	1000 1000	IS6964880-69**80* IS7040287-70**87* IS7206165-72***65*	1000 1000
C85864314-CM***04***8	1000	IS7673852-76***52*	1000
CNI189612-18***2 ***0 ***GJ***	1000		1000
D1034635-A9***5	1000		1000
D316924-HS*** N***EI***EN***NC*	1000	IS8214119-82***19*	1000
D3804063-10***26***00	2000	IS8236225-82***25*	1000
D4486618-A8***45	1000	IS8244743-82***43*	1000
D4548389-31**72***AM*** C***NG***	1000	IS8553620-85***20*	1000
D5716021-M2***51	4000	IS8603509-86***09*	1000
D6341293-P7***90	1000	IS8701392-87***92*	1000
D6915613-P8***96	1000	IS8785792-87***92*	1000
D7533617-M2**17	1000	IS8971853-89***53*	1000
E1172378-P5***78	1000	IS9391433-93***33*	1000
E14577918-CM***04***0	1000	IS9654883-96***83*	1000
E1644150-M2***22	1000	IS9827472-98***72*	1000
E2382982-P7***39	1000	IS9997756-99***56*	1000
E2539368-M5***78	1000	KO204145-M2***93	1000
E2662454-P8***55 E2894794-M5***57	1000 1000	K022597-62***-1***0-* K080526-YU***NG***NG***RR* K0880442-M5**56	1000 1000
E3279034-M8***98 E43429223-CM***04**9 E5020917-M4***94 E5831877-A9***41	1000 1000 1000	K0968382-M3***22 K0993271-P7***8	1000 1000 1000
E5947859-A9***55 E5949274-D7***83	1000	K1226924-M4***93	1000
	1000	K179700A-P7***03	1000
	1000	K2127938-A4***20***6	1000
E7891567-M9*** E8426108-M4***38	1000 1000	K2127938-A4***20***6 K219631A-LA***ON***A ***HA***IN***A:***87 K2358913-M2***02	1000 1000
E9007753-M9***2	1000	K2597284-00***0 ***HI***CH***G	1000
E9070889-M9***90	1000	K2952610-P7***82	3000
E9463889-M9***	2000	K297049A	1000
E9776382-00***33***00	1000	K3010724-P9***	1000
E9832762-A5***60	1000	K3704211-P8***00	1000
EA0740102-M5***94	4000	K3893456-P7***30	3000
EC8036371-M3***75	1000	K3958124-P6***60	1000
EG0980189-M5***25	4000	K3964361-A7***84***3	1000
EH7778887-M3***58	1000	K4091221-A9***40	1000
G015614A-53***62***	2000	K4184211-A9***26	1000
G0948690-A9***36	1000	K495887A-M2***35	1000
G0959218-64***-1***8-*	1000	K5103088-68***-7***5-*	2000
G1281584-A3***57	1000	K5207274-M2***28	1000
G1418741-P7***89	1000	K5284511-M3***47	1000
G1691596-20***08* G2002131-P7***17	1000 1000	K5418690-P7**82 K5445043-20***62* K560174-TA***CH***WA***IL***	1000 1000
G2122625-M2***20	4000	K560174-TA***CH***WA***IL***	1000
G2636157-M4***17	1000	K5809681-A5***83***8	1000
G3951579-A0***62	1000	K6260020-20***11*	1000
G4650254-P8***77	1000	K6278701-P7***30	1000
G51321693-CM***04***8	1000	K6908926-M9***	1000
G5478951-M2**12	1000	K7769660-20***42*	1000
G55202446-CM***04***9	1000	K815872A-M2***65	1000
G6053164	1000	K839330-P0***CH***AH	1000
G6330311-M9***	1000	K8566410-M2***23	1000
G6407381-P0***88	1000	K8877289-P7***16	1000
G6660354-20***98*	1000	K8881111-A3***63	1000
G6698823-A9***67	1000	K9111913-M2***09	1000
G8120306-M8***92	1000	M0968299-A6***36	1000
G8157528-A9***29	1000	M1000347-M1***34***10***47	1000
GS029867B-WA***YA***NG	1000	M1324190-M3***89	1000
GS185397B-K0**DE***	1000	M223019A-M5***47	1000
H04B3070-A8***99	1000	M2520104-M2***09	1000
H0717241-M4***07	1000	M3301910-M2***15	1000
H3230130-A3**17	1000	M3304154-A5***18	1000
H4165898-M2***57 H444052A-M2***41 1825930-IB***ON***HA***OF***25***	1000 1000	M4542970-P8***31 M5469371-M4***26	1000 1000
I825932-IB***ON***HA***OF***25*** I825934-IB***ON***HA***OF***25***	2000 1000 3000	M6352877-M4**27 M777449A-M2**17 M7786730-M5**80	1000 1000 1000
I825937-IB***ON***HA***OF***25***	1000	M836757A-P4***07	1000
I825960-IB***ON***HA***OF***25***	1000	M9276209-A1***20***EN***UY***	1000
I826544-IB***ON***HA**OF***26***	1000	MA0332005-TA***CH***AI	2000
I826547-IB***ON***HA***OF***26*** I826756-IB***ON***HA***OF***26***	1000	OS154118-10***41***15***8	1000
	2000	OS182748-10***27***18***8	1000
I826767-IB***ON***HA***OF***26***	1000	OS201477-10***14***20***7	1000
I826770-IB***ON***HA***OF***26***	1000	OS250589-10***05***25***9	1000
I826776-IB***ON***HA**OF***26***	1000	OS269137-10***91***26***7	1000
I827859-IB***ON***HA***OF***27*** I827861-IB***ON***HA***OF***27*** I828185-IB***ON***HA***OF***28***	1000	OS421968-10***19***42***8	1000
	1000	OS534551-10***45***53***1	1000
	3000	OS543179-10***31***54***9	1000
I828461-IB***ON***HA***OF***28*** I828664-IB***ON***HA***OF***28***	5000	OS755622-10***56***75***2	1000
	4000	OS761300-10***13***76***0	1000
I828665-IB***ON***HA***OF***28*** I830616-IB***ON***HA***OF***30*** I830625-IB***ON***HA***OF***30***	10000	OS787724-10***77***78***4	1000
	1000	P0439030-M4***95	1000
	1000	P0701819-A9***39	1000
I830627-IB***ON***HA***OF***30***	2000	P0975994-60**-1***2-*	1000
I830633-IB***ON***HA***OF***30***	1000	P2652505-M2***36	1000
I830634-IB***ON***HA***OF***30***	2000	P3010213-P8**62	1000
I830637-IB***ON***HA***OF***30*** T830639-TB***ON***HA***OF***30***	1000	P3336984-M4***56	1000
	7000	P6279302-M2***82	1000
I832708-IB***ON***HA***OF***32*** I832709-IB***ON***HA***OF***32*** I832712-IB***ON***HA***OF***32***	1000	P6490771-P9***9	1000
	1000	P7621551-M9***3	1000
	1000	P7621691-M5***12	1000
I832713-IB***ON***HA***OF***32*** I832714-IB***ON***HA***OF***32*** I832721-IB***ON***HA***OF***32***	1000	P8189076-M5***08	1000
	1000	P882071A-20***68*	2000
	1000	P8927816-M5***5	1000
I832727-IB***ON***HA***OF***32*** I835474-IB***ON***HA***OF***35***	1000	P8999744-A8***16	1000
	1000	P9217634-M2***0	10000
I836336-IB***ON***HA***OF***36***	6000	P933522A-M8***78	1000
I837649-IB***ON***HA***OF***37***	45000	P9377658-57***08***	1000
I837652-IB***ON***HA**OF***37***	2000	P9536721-M2***90	1000
I837653-IB***ON***HA***OF***37***	1000	PE0398120-M3***81	1000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (Where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

#### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted	Identification document number(s) / Beneficiary Owner Identification	No. of Shares allotted
Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Code(s)(Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
R132710A-M8***17	1000	Y5307927-P1***4	10000
R1864040-A1***01	1000	Y5315741-P9***8	1000
R2576456-A9***37	1000	Y5497602-M4***04	1000
R2862483-AU***N ***G	1000	Y5855754-M2***67	1000
R3856363-A3***50	1000	Y6200468-M4***92	1000
R4281690-M9***79	1000	Y6207691-M2***88	1000
R5115298-M8***98	1000	Y6371955-M4***42	1000
R5132796-M5***50	1000	Y7456857-M4***45	1000
R5455706-M2***42	1000	Y7900927-M4***86	1000
R5641704-M4***92	1000	Y8270900-M2***12	1000
R5710196-M2***50	1000	Z0127494-M5***37	875000
R794223A-P4***13	1000	Z0347621-20***17*	1000
R8398649	1000	Z0506355-P6***23	1000
R8821843-M4***53	1000	Z0833941-M7***84	1000
R9734928-M4***38	2000	Z0886905-P7***84	1000
V083775A-P4***93	1000	Z1125274-M5***2	1000
V0868183-A8***91	1000	Z2241405-M7***53	1000
V1133977-19***36*	1000	Z2870925-P8***00	1000
V1329057-M9***2	1000	Z2884977-M2***26	1000
V1340530-M2***77	1000	Z3315542-M2***27	1000
V1427202-M5***26	1000	Z3760104-P8***27	1000
W68538571-CM***04***9	1000	Z4485484-M6***38	1000
Y0482046-M5***10	1000	Z4767536-A3***97	1000
Y1389287-M2***60	1000	Z5130388-M2***20	1000
Y2051255-M4***24	1000	Z6197281-A3***43	1000
Y2371950-M2***57	1000	Z7626305-M4***14	1000
Y2448120-20***70*	1000	Z7781955-A3***66	1000
Y2618816-A5***66	1000	Z8011339-20***04*	1000
Y301471A-M4***80	1000	Z8391360-CH***KA***	3000
Y3678812-M4***57	1000	Z8932906-P9***7	1000
Y4036423-M4***17	1000	Z9573357-A8***70***5	1000
Y4686592-M2***52	4000	Z9611097-M2***50	1000
Y4839879-M4***44	1000		

# DISPATCH/COLLECTION/POSTING OF SHARE CERTIFICATES AND REFUND CHEQUES

## For applications under WHITE Application Forms or through the White Form elPO service

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on WHITE Application Forms or through the White Form elPO service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, July 9, 2021 or such other place or date as notified by the Company. Applicants being individuals who are eligible for personal collection must not authorize any other persons to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend through their authorized representatives, each bearing a letter of authorization from the corporation stamped with the corporation's chop. Both individuals and authorized representatives of corporations must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or Share certificate(s) personally within the time specified for collection, such refund cheque(s) and/or Share certificate(s) will be dispatched promptly to the addresses specified in their relevant applications by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form elPO** service by submitting electronic applications through the designated website at **www.eipo.com.hk** and whose applications are wholly or partially successful, will have their refund cheque(s) and/or Share certificate(s) sent to the addresses specified in their relevant applications on or before Friday, July 9, 2021, by ordinary post at their own risk.

For applicants who have applied for the Hong Kong Offer Shares through the **White Form elPO** service and paid the application monies through a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **White Form elPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be dispatched to the addresses specified in their application instructions in the form of refund cheque(s) by ordinary post and at their own risk on or before Friday, July 9, 2021.

# For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants who applied on YELLOW Application Forms or by giving electronic application instructions to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their YELLOW Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Friday, July 9, 2021, or on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under YELLOW Application Forms may collect their refund cheque(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, July 9, 2021, or such other date as notified by the Company. Individual applicant eligible for personal collection must not authorize any other persons to collect for them. Corporate applicants which are eligible for personal collection must attend through their authorized representatives, each bearing a letter of authorization from the corporation stamped with the corporation's chop. Both individuals and authorized representatives of corporations must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, such refund cheque(s) will be dispatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the addresses specified in their Application Forms on or before Friday, July 9, 2021 by ordinary post at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the refund amount payable to them (if the applicant applied by giving **electronic application instructions** to HKSCC) with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave electronic application instructions to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, July 9, 2021. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, July 9, 2021, or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on YELLOW Application Forms or by giving electronic application instructions to HKSCC may also check the number of Hong Kong Offer Shares allocated to them and the amount of their refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, July 9, 2021. Immediately following the credit of the Hong Kong Offer Shares to their stock account and the credit of refund monies to their bank account, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock account and the amount of the refund monies (if any) credited to their designated bank accounts.

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

## **PUBLIC FLOAT**

The Company confirms that immediately following the completion of the Global Offering, the number of issued Shares in public hands is expected to represent 25.75% of the total number of issued Shares (before exercise of the Over-allotment Option) and 28.43% of the total number of issued Shares (assuming the Over-allotment Option is exercised in full) and will satisfy the minimum percentage as prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

#### COMMENCEMENT OF DEALINGS

Share certificates will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Monday, July 12, 2021 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Monday, July 12, 2021, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Monday, July 12, 2021. The Shares will be traded in board lots of 1,000 Shares and the stock code of the Company is 2165.

By order of the Board
Ling Yue Services Group Limited
Liu Yuhui
Chairman

Hong Kong, July 9, 2021

As of the date of this announcement, the board of Directors comprises Mr. Liu Yuhui and Ms. Luo Hongping as executive Directors, Ms. Wang Tao and Ms. Hou Sanli as non-executive Directors and Ms. Luo Ying, Ms. Zhang Qian and Ms. Zou Dan as independent non-executive Directors.